**INTEREST RATES MARKET NOTICE**

**Date: 18 May 2021**

**Subject:** New Financial Instrument Listing

**(IVUZI INVESTMENTS (RF) LIMITED – “IVZ055”)**

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 20 May 2021**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** IVZ055

**Nominal Issued** R 543 000 000

**Issue Price** 98.98937%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 19 August 2021

**Books Close Date** 14 August 2021

**Interest Payment Date(s)** 19 August 2021

**Last Day to Register** by 17:00 on13 August 2021

**Issue Date** 20 May 2021

**Date Convention** Modified Following

**Interest Commencement Date** 20 May 2021

**First Interest Payment Date** 19 August 2021

**ISIN No.** ZAG000176595

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVZ055%20PricingSupplement2005.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVZ055%20PricingSupplement2005.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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